

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/10/2015								
To: Hong Kong Exchanges and Clear	ing Limited								
Name of Issuer Sunsh	nine Oilsands Ltd.								
Date Submitted 05/11/2015									
I. Movements in Authorised Share Ca	pital								
1. Ordinary Shares									
(1) Stock code : <u>2012</u> Desc	ription : Class "A'	'Common Sh	nares						
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)						
Balance at close of preceding month	4,115,227,104	value CAD\$ No par	Unlimited CAD\$						
Increase/(decrease)	0	value CAD\$	Unlimited CAD\$						
Balance at close of the month	4,115,227,104	No par value CAD\$	Unlimited CAD\$						
(2) Stock code : N/A Desc	ription : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	<u>N/A</u>						
Increase/(decrease)	N/A	N/A	<u>N/A</u>						
Balance at close of the month	N/A	N/A	N/A						

$\sim$	D C	C1
,	Preference	Sharec
4.	1 ICICICIICC	Shares

Stock code:	N/A	Descri	ption :	Class "G"	' Preferred Sh	nares
Balance at close	of precedin	g month		preference hares	Par value (State currency) No par value CAD\$ No par	Authorised share capital (State currency)  Unlimited CAD\$
Increase/(decreas	e)			0	value CAD\$	N/A
Balance at close	of the mont	h		0	No par value CAD\$	Unlimited CAD\$
Stock code:	N/A	Descri	ption :	Class "H'	' Preferred Sh	nares
				preference hares	Par value (State currency) No par value	Authorised share capital (State currency)  Unlimited
Balance at close	of precedin	g month		0	CAD\$ No par	CAD\$
Increase/(decreas	e)			0	value CAD\$	N/A
Balance at close	of the mont	h		0	No par value CAD\$	Unlimited CAD\$
3. Other Classes	of Shares					
Stock code:	N/A	Descri	ption :	N/A		
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month	N/A		N/A	N/A
Increase/(decreas	e)		N/A		N/A	N/A
Balance at close	of the mont	h	N/A		N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preferred shares	
	(1) – Class "A"		Class "G" and "H" preferred	No. of other classes
	common shares	(2)	shares	of shares
Balance at close of preceding month	4,115,227,104	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	N/A
Balance at close of the month	4,115,227,104	N/A	0	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

	under Shar	e Option So	chemes of the Issue	r)		
Particulars of					No. of new	No. of new shares of issuer
share option					shares of issuer	which may be issued
scheme						pursuant thereto as at close
including					month pursuant	of the month
EGM approval					thereto	
date		Movem	ent during the mon	ıth	_	
(dd/mm/yyyy)						
and class of			Cancelled/			
shares issuable	Granted	Exercised	Forfeited	Lapsed/Expired	d	
1.Pre-IPO						
Share						
Option						
Scheme						
201101110						
(0.0 (0.0 (0.0 (0.0 (0.0 (0.0 (0.0 (0.0						
(09/09/2010)						
Class "A"						6,867,080 (Remarks: See
common	0	0	0	0	0	Note A)
shares						Note A)
(Note A)						
,						
2. Post-IPO						
Share						
Option						
Scheme						
(26/01/2012)						
Class "A"						
common	0	0	735,131	0	0	94,619,380
	J	U	133,131	U	U	(Remarks: See Note B)
shares						
(Note B)						
3. N/A						
-	-					· ·

(									
	shares	N/A	N/A	N/A	1	N/A	N/A	N/A	
	al funds raise			from	(Pre	dinary share ferred share (Other class	s) N/A		
exe	rcise of optio	ns (State c	urrency)	<u>-</u>	N/A				
Wai	rrants to Issue	e Shares of	f the Issue	r whic	h are to be Lis	ted			
	cription of wa		Curre of nor yy) val	ency minal	Nominal value at close of preceding month	Exercised	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Warrants		_						
	9/12/2015 to /02/2016 )	40	HKD		N/A	0	N/A	0	211,230,941
	Stock code listed) Class of sha			N/A	<u> </u>	-			
	issuable (No Subscription	ote D)		" Com HKD 1	nmon Shares	<u>-</u>			
2.	EGM approdute (if applicab (dd/mm/yyy	ole)	(_/		)N/A	-			
			N/A		N/A	N/A	N/A	N/A	N/A
(	Stock code listed) Class of sha issuable (No	ares		N/A		_			
	Subscriptio EGM approdate	n price		N/A		-			
3.	(if applicab (dd/mm/yyy N/A		( /	/	)N/A	-			
(	/ /	)	N/A		N/A	N/A	N/A	N/A	N/A
	Stock code listed) Class of sha issuable (No Subscriptio EGM appro	ares ote 1) on price		N/A N/A N/A	Λ	- - -			
4.	date (if applicab (dd/mm/yyy N/A		( /	/	)N/A	-			

### For Main Board and GEM listed issuers

Currency of nominal	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A	N/A	N/A	N/A	N/A
N/A		-			
( / /	)N/A	-			
	Total B.	(Preferr	red shares) N/A	A	- - -
	Currency of nominal ) value  N/A  N/A	Currency at close of preceding month  N/A N/A  N/A  N/A  N/A  N/A  N/A  N/A	of nominal preceding during the month  N/A N/A N/A  N/A  N/A  N/A  N/A  Ordina  (Preferr	Currency of nominal preceding during the value at close of value month month of the month  N/A N/A N/A  N/A N/A  Total B. (Ordinary shares) N/A (Preferred shares) N/A	Shares of issuer issued during the month pursuant of nominal preceding month of the month  N/A N/A N/A N/A  N/A N/A  N/A N/A  N/A N/A  N/A N/A  N/A N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued No. of new shares of during the issuer which may be month Amount at Converted/ issued pursuant Currency close of Forfeited Amount at thereto as at close of pursuant of amount preceding during the close of the thereto the month month Class and description outstanding month month 1. Class "G" preferred shares N/A 0 0 Stock code (if listed) N/A Class of shares issuable (Note 1) N/AN/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Class "H" preferred shares Stock code (if listed) N/AClass of shares issuable (Note 1) N/ASubscription price N/AEGM approval date (if applicable) (dd/mm/yyyy) )N/A

				For Main Boa	ard and GEM	listed issuers
Class and description  3. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
J. 1\/A						
Stock and (if		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	14/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval						
date (if applicable)	( / / )N	J/A				
4. N/A	_					
	  	N/A	N/A	N/A	N/A	N/A
Stock code (if	<u> </u>					
listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )N		10 (0 "	1 \ \ C		
		Tot	,	ry shares) $0$ ed shares) $0$ ther class) $N/a$	A	· ·
Any other Agreements or A Options (other than under S	Arrangements t Share Option S	o Issue Shares (chemes)		which are to be		uding

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Employee Share Savings Plan		
(07/05/2013)		
shares (Note C)	0	N/A
2shares (Note) 3.	N/A	N/A
shares (Note)	N/A	N/A
Total D. (Ordinary shares)	0	
(Other class)(Preferred shares)	N/A	-
(Other class)	N/A	

Oth	ner wiovements	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
,	Type of Issue					
1.	Rights issue	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
3.	Placing	At HKE price: State currency	S	Class "A"Common hares	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	NI/A	N/Δ

### For Main Board and GEM listed issuers

No. of new

No. of new shares

						shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
-	Гуре of Issue						
			Class of shares issuable ( <i>Note 1</i> )				
			Issue and allotment	( / /	)		
5.	Scrip dividend	At State price: currency	- date : (dd/mm/yyyy)				
			EGM approval	( / /	)		
			date: (dd/mm/yyyy)			NT/A	NT/A
						N/A	N/A
<i>c</i>	Demugahasa of		Class of shares Class "A" common repurchased (Note D)				
6.	Repurchase of shares		Cancellation dates : (dd/mm/yyyy)				
			EGM approval date:				
			(dd/mm/yyyy)			N/A	N/A
						- 1/1-1	- 1 // 1 /
			Class of shares redeemed ( <i>Note 1</i> )				
7	D. 1		Redemption date :	( / /	)		
7.	Redemption of shares		(dd/mm/yyyy)				
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
8.	Consideration issue	At State price: currency	Class of shares issuable ( <i>Note 1</i> )				
	10040	Price . Currency	Issue and allotment	( / /	)	N/A	N/A

### For Main Board and GEM listed issuers

N/A

				1 of Main Boa	id and OLM list	of now No. of now shares		
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
7	Type of Issue		1.4.					
			date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )				
			Class of shares issuable ( <i>Note 1</i> )					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A		
					N/A	N/A		
			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date:	( / / )	NI/A	NI/A		
			(dd/mm/yyyy)		N/A	N/A		
			Total E.	(Ordinary share (Preferred share (Other class	s) N/A			
To	otal increase / (d	ecrease) in ordinary s	hares during the month (i.e	e. Total of A to E)	: (1)	N/A		
					(2)	N/A		
To	otal increase / (d	ecrease) in preferred	shares during the month (i.	e. Total of A to E	):	N/A		

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Note A: As at 1 October 2015, our Pre-IPO Share Option Scheme had 6,867,080 stock options outstanding. During the month of October 2015, Nil stock options were exercised, Nil stock options were forfeited and Nil stock options expired. As at 31 October 2015, our Pre-IPO Share Option Scheme had 6,867,080 stock options outstanding, of which 6,867,080 stock options were vested (Nil stock options vested in the month of October 2015) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 October 2015, our Post-IPO Share Option Scheme had 95,354,511 stock options outstanding. During the month of October 2015, Nil stock options were granted, Nil options were exercised, 735,131 stock options were forfeited and Nil expired. As at 31 October 2015, our Post-IPO Share Option Scheme had 94,619,380 stock options outstanding, of which 60,617,323 stock options were vested (Nil stock options were vested in the month of October 2015) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note C: The Employee Share Savings Plan was discontinued by the Company on 31 August 2015.

Note D: Each whole warrant entitles the subscriber to acquire one Class "A" Common Share at an

exercise price of HKD 1.88 per Class "A" Common Share, for a period of 24 months following the closing date of the Unit offering which included one Class "A" Common Share and one third of one warrant per Unit. As at 1 October 2015, the Company had 211,230,941 warrants outstanding. During the month of October 2015, there were Nil warrants issued. At 31 October 2015 there were 211,230,941 warrants outstanding.							
warrants outstanding.	-						
	_						
	_						
	-						
	-						
	_						
Submitted by:Al Stark							
Title: Treasurer							
(Director, Secretary or other duly authorised officer)							

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*