

For the month ended (dd/mm/yyyy): 31/08/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sunshine Oilsands Ltd.
Date Submitted	06/09/2017

I. Movements in Authorised Share Capital

1. Ordinary	Shares

(1) Stock code : <u>2012</u> Descr	iption : <u>Class "A'</u>	' Common Sh	ares
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	5,558,336,358	value CAD\$	Unlimited CAD\$
Increase/(decrease)	0	No par value CAD\$	Unlimited CAD\$
Balance at close of the month	5,558,336,358	No par value CAD\$	Unlimited CAD\$
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

Stock code : <u>N/A</u> Descr	iption : <u>Class "G</u> "	'Preferred Sha	ares
	No. of preference	Par value (State	Authorised share capital
	shares	<i>currency)</i> No par	(State currency)
		value	Unlimited
Balance at close of preceding month	0	CAD\$	CAD\$
		No par value	
Increase/(decrease)	0	CAD\$	N/A
		No par	
		value	Unlimited
Balance at close of the month	0	CAD\$	CAD\$
Stock code : <u>N/A</u> Descr	iption : <u>Class "H'</u>	'Preferred Sha	ares
		Par value	Authorised share
	No. of preference	(State	capital
	shares	currency)	(State currency)
		No par value	Unlimited
Balance at close of preceding month	0	CAD\$	CADS
		No par	
Increase/(decrease)	0	value CAD\$	N/A
		No par	
		No par value	Unlimited
Balance at close of the month	0	CAD\$	CADS

2. Preference Shares

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description	n : <u>N/A</u>		
	c	No. of other lasses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth <u>N/</u>	A	<u>N/A</u>	<u>N</u> /A
Increase/(decrease)	<u>N/</u>	A	N/A	<u>N/A</u>
Balance at close of the month	<u>N/</u>	A	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

Unlimited CAD\$

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preferred shares Class "G" and	
	(1) Class "A" common shares	(2)	"H" preferred shares	No. of other classes of shares
Balance at close of preceding month	5,558,336,358	N/A	0	N/A
Increase/ (decrease) during the month	0	N/A	0	<u>N/A</u>
Balance at close of the month	5,558,336,358	<u>N/A</u>	0	N/A

III. Details of Movements in Issued Share Capital

	(under Share	Option Sche	mes of the Issuer	•)		
Particulars of					No. of new	No. of new shares of
share option					shares of issuer	issuer which May be
scheme						issued pursuant thereto as
including					month pursuant	at close of the month
EGM approval					thereto	
date		Movemen	nt during the mon	ith	-	
(dd/mm/yyyy)			C 11 1/			
and class of	Court 1	F	Cancelled/	T	1	
shares issuable	Granted	Exercised	Forfeited	Lapsed/Expired	1	
1.Pre-IPO						
Share						
Option						
Scheme						
(09/09/2010)						
Class "A"						
common	0	0	0	0		0
shares	-					
(Note A)						
(1101011)						
2. Post-IPO						
Share						
Option						
Scheme						
(26/01/2012)						
Class "A"						251,459,705
common	0	0	353,861	0		(Remarks: See Note A)
shares						
(Note B)						
	-					

<u>3. N/A</u>					
(/ /) shares N/A	N/A	N/A	N/A	N/A	N/A
			_ 0		
		Total A.	(Ordinary shares)	N/A	
			(Preferred shares)		-
			(Other class)	N/A	_
Total funds raised during t		n			
exercise of options (State of	currency)	<u>N/A</u>			

For Main Board and GEM listed issuers

Warrants to Issue Shares	of the Issuer w	hich are to b	e Listed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised/(Expired) during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	N/. N/.		_			
Subscription price EGM approval date	N/.	A	_			
(if applicable) (dd/mm/yyyy)	(/ /)N/A	_			
		N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares	N/.	A	_			
issuable (Note 1)	N/.	A	_			
Subscription price EGM approval date	N/.	A	_			
(if applicable) (dd/mm/yyyy)	(/ /)N/A	_			
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/.					
Class of shares issuable (<i>Note 1</i>)	N/.	A	_			

				For	Main Board	and GEM lis	sted issuers
Description of warrants (Date of expiry - dd/mm/yyyy) Subscription	Currency of nominal value	Nominal value at close of preceding month	Exercised/(during the		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
price	N/A	ł					
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A (/ /) Stock code (if	(/ / <u>N/A</u>)N/A <u>N/A</u>	<u>N/A</u>		<u>N/A</u>	N/A	<u>N/A</u>
listed)	N/A	4					
Class of shares issuable (<i>Note 1</i>) Subscription	N/A	A	_				
price EGM approval date (if applicable) (dd/mm/yyyy)	N/#)N/A			y shares) <u>N</u>		-
			()		d shares) <u>N</u> / ner class) N/		-
				(Ou	101 01055) <u>11/</u>	A	-

Convertibles (.e. Convertible into Shares of the Issuer which are to	be Listed)
	.e. convertible into bilares of the issuer which are to	De Listea)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1. Class "G" preferred shares						
	N/A	0	0	0	0	0
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Class "H" preferred shares	(/ /)N/	/ <u>A</u>				

				For Main Bo	ard and GEM	listed issuers
Class and description	Currency of amount outstanding	1 0	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
	N/A	0	0	0	0	0
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval	11/11					
date						
(if applicable)						
(dd/mm/yyyy)	(/ /))	N/A				
<u>3. N/A</u>						
<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval						
date						
(if applicable)		T / A				
(dd/mm/yyyy)	(//)r	N/A				
<u>4. N/A</u>						
					NT/A	
Stock code (if	N/A	N/A	N/A	N/A	N/A	N/A
listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval						
date (if applicable)						
(dd/mm/yyyy)	(/ /))	√A				
			tal C. (Ordina	ry shares) 0		
				ed shares) 0		
			(0	ther class) 0		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1		
shares (Note)	N/A	N/A

	For Main Board an	d GEM listed issuers
2.		
shares (Note)	N/A	N/A
3		
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Other class)(Preferred shares)	N/A	
(Other class)	N/A	

Т	ype of	<u> </u>	ued Share Capi			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)			
						N/A	N/A
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>
3.	Private Placing	At price :	State currency HKD	Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (//) AGM approval date: (dd/mm/yyyy) (//)	_	N/A	N/A
				-		10/1	
4.	Scrip dividend	At price :	State currency	Class of shares	_		
				Issue and allotment (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	ype of ssue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
			date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
5.	Repurchas e of		Class of shares Class "A" common repurchased (<i>Note</i> <i>D</i>)			
	shares		Cancellation dates : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
					<u></u>	
			Class of shares redeemed (Note 1)			
6.	Redempti on of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
7.	Considera At tion issue price :	State currency —	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
8.	Capital reorganisa tion		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	ard and OEM noted issuers
is	lo. of new shares of ssuer issued during he month pursuant thereto thereto ssuer issued during the month pursuant thereto sa at close of the month
9. Other (Please price : currency (///) specify) (///) Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: (//) (dd/mm/yyyy)	N/A N/A
	XT / A
Total E. (Ordinary shares) <u>N</u>	
(Preferred shares) <u>N</u> (Other class) <u>N</u>	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E	11/1
	(2) ^{N/A}
Total increase / (decrease) in preferred shares during the month (i.e. Total of A to I	E): N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	f A to E): N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Note A: As at 1 August 2017, our Post-IPO Share Option Scheme had 251,813,566 stock options outstanding. During the month of August 2017, Nil stock options were granted, Nil options were exercised, 353,861 stock options were forfeited and Nil stock options expired. As at 31 August 2017, our Post-IPO Share Option Scheme had 251,459,705 stock options outstanding, of which 124,347,803 stock options were vested (8,777,642 stock options were vested in the month of August 2017) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Submitted by:	Oiping Men	_
Title:	Interim Chief Executive Officer	
	, Secretary or other duly authorised officer)	
(Director	, secretary of other dury authorised officer)	

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.