

# 香港交易所 Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/)	/yyyy): <u>31/08/2016</u>	
To: Hong Kong Exchanges an	nd Clearing Limited	
Name of Issuer	Sunshine Oilsands Ltd.	
Date Submitted	07/09/2016	

# I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code: 2012 Descri	iption: Class "A"	' Common Sh	nares
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	4,527,102,437	value CAD\$	Unlimited CAD\$
Increase/(decrease)	152,000,000	No par value CAD\$	Unlimited CAD\$
Balance at close of the month	4,679,102,437	No par value CAD\$	Unlimited CAD\$
(2) Stock code : <u>N/A</u> Descr	iption: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Unlimited CAD\$

$\sim$	D C	C1
,	Preference	Shares
∠.	1 I CI CI CII CC	Dilaics

currency):

Stock code:	N/A	Descr	iption:	Class "G	" Preferred Sh	nares
				preference hares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close	of preceding	month		0	value CAD\$ No par	Unlimited CAD\$
Increase/(decreas	se)			0	value CAD\$	N/A
Balance at close	of the month			0	No par value CAD\$	Unlimited CAD\$
Stock code:	N/A	Descr	iption:	Class "H	" Preferred Sh	nares
				preference hares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close	of preceding	month		0	value CAD\$ No par	Unlimited CAD\$
Increase/(decreas	se)			0	value CAD\$	N/A
Balance at close	of the month			0	No par value CAD\$	Unlimited CAD\$
3. Other Classes	of Shares					
Stock code:	N/A	Descr	iption :	N/A		
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	N/A		N/A	N/A
Increase/(decrease	se)		N/A		N/A	N/A
	of the month		N/A		N/A	N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preferred shares	
	(1) Class "A" common shares	(2)	Class "G" and "H" preferred shares	No. of other classes of shares
Balance at close of preceding month	4,527,102,437	N/A	0	N/A
Increase/ (decrease) during the month	152,000,000	N/A	0	N/A
Balance at close of the month	4,679,102,437	N/A	0	N/A

# III. Details of Movements in Issued Share Capital

Share Options (	(under Share	Option Scl	nemes of the Issue	r)		
Particulars of					No. of new	No. of new shares of issuer
share option					shares of issuer	which May be issued
scheme						pursuant thereto as at close
including					month pursuant	of the month
EGM approval					thereto	
date		Moveme	ent during the mon	th		
(dd/mm/yyyy)						
and class of			Cancelled/			
shares issuable	Granted	Exercised	Forfeited	Lapsed/Expired		
1.Pre-IPO						
Share						
Option						
Scheme						
Bellettie						
(09/09/2010)						
Class "A"						055 000 (5 1 6
common	0	0	2,000,000	0		977,080 (Remarks: See
shares			, ,			Note A)
$\frac{Shares}{(Note A)}$						
(Note A)						
2 Dest IDO						
2. Post-IPO						
Share						
Option						
Scheme						
<u> </u>						
(26/01/2012)						
(26/01/2012)						
Class "A"		_		_		114,895,156
	48,193,873	0	17,624,718	0		(Remarks: See Note B)
shares						(Transaction Section B)
(Note B)						
3. N/A						
<u> </u>						
	=					

( /						
shares N/A	N/A	N/A	N/A	N/A	N/A	
		Total A.	(Ordinary shares) (Preferred shares) (Other class)	N/A N/A N/A	<u></u>	
Total funds raised during exercise of options (State		om N/A				
Warrants to Issue Shares	of the Issuer v	which are to b	e Listed		N. C	
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/(Expired) during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1. Warrants	_					
(09/12/2015 to 28/02/2016 ) Stock code (if	HKD	N/A	N/A	N/A	0	0
listed) Class of shares	N/	A	_			
issuable ( <i>Note C</i> ) _ Subscription	Class "A" Con	mmon Shares	_			
price EGM approval	HKD	1.88	_			
date (if applicable) (dd/mm/yyyy)  2. N/A	( / /	)N/A	_			
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/	Á				
Class of shares issuable ( <i>Note 1</i> )	N/	Ā				
Subscription price	N/		_			
EGM approval date	10	71	_			
(if applicable) (dd/mm/yyyy) 3. N/A	( / /	)N/A	_			
-		N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )	N/		_			
Subscription price	N/		<del>-</del> -			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/(Expir during the mon		t pursuant he thereto	No. of new shares of issuer which May be issued pursuant thereto as
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  ( / / ) Stock code (if	( / /  _ N/A	)N/A <u>N</u> /A	N/A	N/A	N/A	N/A
listed)  Class of shares issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	N/A N/A	Δ				
			(Prefe	nary shares) erred shares) (Other class)	N/A	
Class and description  1. Class "G" preferred	Currency of amoun	Amount close of t precedi	at Converted/ of Forfeited ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
shares	  	0	0	0	0	0
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Class "H" preferred shares	N/A N/A N/A	N/A				

N/A

					No. of new	
						No. of new shares of
						issuer which May be
	,	Amount at	Converted/		_	issued pursuant
Curr				Amount at		thereto as at close of
						the month
outsta		month	month	month		
N/	Ά					
N/	A	_				
( / /	)NI/A					
( / /	JIN/A	_				
_						
_						
N/A	<u>N/</u>	A	N/A	N/A	N/A	N/A
3.7						
N/	A	_				
N	Α.					
		_				
11/	Λ	_				
( / /	)N/A					
		_				
_						
_						
— N/A	N/	Δ	N/A	N/A	N/A	N/A
11/11	11/		17/11	11/21	11/21	14/11
N/	A					
		_				
N/	Ά					
N/	A	_				
		_				
( / /	)N/A					
		To	tal C. (Ordina			-
			(Preferr	ed shares) 0		
			,	.1 1 377	A .	-
			,	ther class) $\overline{N/N}$	A	•
	of am outsta    N/    N/	Currency of amount outstanding  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	of amount outstanding month  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	Currency of amount preceding month  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	Currency of amount preceding during the close of the month  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	Shares of issuer issued during the month pursuant close of amount outstanding month  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/

Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1		
shares (Note)	0	N/A
2.		
shares (Note)	N/A	N/A

3.			
	( / / )		
	shares (Note)	N/A	N/A
	Total D. (Ordinary shares)	0	
	(Other class)(Preferred shares)	N/A	
	(Other class)	N/A	

	ype of Issue		ied Share Capi			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N</u> /A	_ <u>N/A</u>
3.	Private Placing	At price:	State currency HKD	Class of shares issuable  Issue and allotment date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy) (Note D)	(08/01/2016) (07/21/2015)	152,000,000	152,000,000
4.	Private Placing	At price :	State currency	Class of shares issuable  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy) (Note E)	(//)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
Τ	Type of Issue							
				Class of shares				
5.	Private Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy) (Note F)	( / /	)		
				Class of shares				
6.	Scrip dividend	At price :	State curren	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			су	EGM approval date: (dd/mm/yyyy)	( / /	)	27/4	N/4
							N/A	N/A
				Class of shares				
7.	Repurchas e of shares			Cancellation dates : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)			N/A	N/A
				Class of shares redeemed (Note 1)				
8.	Redemptio n of shares			Redemption date : (dd/mm/yyyy)	( / /			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	6.7						No. of new sha issuer issued of the month pur thereto	luring	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
T	ype of Issue								
				Class of shares issuable ( <i>Note 1</i> )					
9.	Consideration issue	At price :	State curren cy	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)			
							N/A		N/A
				Class of shares					
				Class of shares issuable ( <i>Note 1</i> )					
10.	Capital reorganisat ion			Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
							11/11		1011
11	Othor		Stata	Class of shares issuable (Note 1)					
11.	Other (Please specify)	At price :	State curren ——— cy	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
				Total E.	(Ordinary (Preferred (Other	share			- - -
То	otal increase	/ (decrea	se) in ordinar	y shares during the montl	h (i.e. Total	of A	to E):	(1)	152,000,000
								(2)	N/A
To	otal increase	(decrea	se) in preferre	ed shares during the mont	th (i.e. Tota	l of A	to E):	_	N/A
				asses of shares during the				- -	N/A
$(T_{\cdot})$	hese figures	should b	e the same as	the relevant figures unde	er II above	("Mc	vements in Issue	ed Sha	re Capital").)

Remarks (	(if	anv	١.
rcmans i	(11	any	,.

Note A: As at 1 August 2016, our Pre-IPO Share Option Scheme had 2,977,080 stock options outstanding. During the month of August 2016, Nil stock options were exercised, Nil stock options were forfeited and 2,000,000 stock options expired. As at 31 August 2016, our Pre-IPO Share Option Scheme had 977,080 stock options outstanding, of which 977,080 stock options were vested (Nil stock options vested in the month of August 2016) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 August 2016, our Post-IPO Share Option Scheme had 83,442,976 stock options outstanding. During the month of August 2016, 48,193,873 stock options were granted, Nil options were exercised, 17,624,718 stock options were forfeited and Nil expired. As at 31 August 2016, our Post-IPO Share Option Scheme had 114,895,156 stock options outstanding, of which 66,692,871 stock options were vested (16,064,610 stock options were vested in the month of August 2016) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note C: Each whole warrant entitles the subscriber to acquire one Class "A" Common Share at an exercise price of HKD 1.88 per Class "A" Common Share, for a period of 24 months following the closing date of the Unit offering which included one Class "A" Common Share and one third of one warrant per Unit. As at 1 August 2016, the Company had Nil warrants outstanding. During the month of August 2016, there were Nil warrants issued, Nil warrants exercised and Nil warrants expired. At 31 August 2016 there were no warrants outstanding.

Note D: Private placement of 152,000,000 shares issued at HKD 0.75 closed on August 1, 2016. This issuance was under the Specific Mandate approved at the Special General Meeting held on July 21, 2015.
Submitted by:Qiping Men
Title: CFO (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*