

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/08/2015		
To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Sur	nshine Oilsands Ltd.		
Date Submitted 04/0	09/2015		
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2012</u> De	escription : <u>Class "A"</u>	" Common Sł	nares
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	a 3,903,039,949	value CAD\$ No par	Unlimited CAD\$
Increase/(decrease)	112,187,155	value CAD\$	Unlimited CAD\$
Balance at close of the month	4,015,227,104	No par value CAD\$	Unlimited CAD\$
(2) Stock code : N/A De	escription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Unlimited CAD\$

$\sim$	D C	C1
,	Preference	Sharec
4.	1 ICICICIICC	Shares

currency):

Stock code:	N/A	Description:	Class "G"	' Preferred Sh	nares
Balance at close	of preceding mo	S	preference hares	Par value (State currency) No par value CAD\$	Authorised share capital (State currency)  Unlimited CAD\$
	1 0			No par value	<u> </u>
Increase/(decrea	se)		0	CAD\$	N/A
Balance at close	of the month		0	No par value CAD\$	Unlimited CAD\$
Stock code:	N/A	Description :	Class "H"	' Preferred Sh	nares
			preference hares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close	of preceding mo	onth	0	value CAD\$	Unlimited CADS
Increase/(decrea	se)		0	No par value CAD\$	N/A
Balance at close	of the month		0	No par value CAD\$	Unlimited CADS
3. Other Classes	of Shares				
Stock code:	N/A	Description :	N/A		_
			of other	Par value (State currency)	Authorised share capital (State currency)
	of preceding mo	onth N/A		N/A	N/A
Balance at close					
Balance at close Increase/(decrea	se)	N/A		N/A	N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preferred shares	
	(1) – Class "A"		•	No. of other classes
	common shares	(2)	shares	of shares
Balance at close of preceding month	3,903,039,949	N/A	0	N/A
Increase/ (decrease) during the month	112,187,155	N/A	0	N/A
Balance at close of the month	4,015,227,104	N/A	0	N/A

# III. Details of Movements in Issued Share Capital

	under Share	e Option Sc	chemes of the Issuer	•)		
Particulars of					No. of new	No. of new shares of issuer
share option					shares of issuer	which may be issued
scheme						pursuant thereto as at close
including					month pursuant	of the month
EGM approval					thereto	
date		Movem	ent during the mon	th	-	
(dd/mm/yyyy)						
and class of			Cancelled/			
shares issuable	Granted	Exercised	Forfeited	Lapsed/Expired	<u>l</u>	
1.Pre-IPO						
Share						
Option						
Scheme						
<u> </u>						
(00/00/2010)						
(09/09/2010)						
Class "A"						8,262,560 (Remarks: See
common	0	0	0	650,000	0	Note A)
shares						1101071)
(Note A)						
2. Post-IPO						
Share						
Option						
Scheme						
(26/01/2012)						
Class "A"						
common	0	0	5,732,348	0	0	100,265,817
shares	U	O	3,732,340	O	O .	(Remarks: See Note B)
$\frac{\text{Shares}}{(Note B)}$		· <u></u>				
(Note B)						
2 27/4						
3. N/A						
	_					

				For Main Boar	d and GEM	isted issuers
	N/A N/A	A	N/A	N/A	N/A	
		T. 1 1 (O	1. 1	) NT/A		
		•	dinary share			
		(Pre	ferred share	· ———		
			(Other class	ss) <u>N/A</u>		
Total funds raised during the	month from					
exercise of options (State cur		N/A				
	•					
Warrants to Issue Shares of t	he Issuer whi	ch are to be Lis	ted			
					No. of new	
					shares of	
					issuer	
					issued	No. of new shares
					during the	of issuer which may
		Nominal value			month	be issued pursuant
	Currency	at close of	Exercised	Nominal	pursuant	thereto as at close of
Description of warrants	of nominal	preceding	during the	value at close	thereto	the month
(Date of expiry - dd/mm/yyyy	y) value	month	month	of the month		
1 Warrants						

		Nama'a da ah			shares of issuer issued during the	No. of new shares of issuer which may
		Nominal value at close of	e Exercised	Nominal	month	be issued pursuant thereto as at close of
Description of warrants	Currency of nominal	preceding		value at close	pursuant thereto	the month
(Date of expiry - dd/mm/y		month	month	of the month	thereto	the month
1. Warrants	yyy) value	monu	month	or the month		
1. Warrants						
-	— HKD	N/A	0	N/A	0	211,230,941
(09/12/2015 to		11/11	<u> </u>	11/A	0	211,230,941
28/02/2016 )						
Stock code (if						
listed)	N/A					
Class of shares	11/7:	1	_			
issuable (Note D)	Class "A" Com	mon Charac				
	HKD 1		_			
Subscription price	ו מאח	00	_			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)N/A				
2. N/A	( / /	)1N/A	_			
2. N/A						
	NI/A	N/A	N/A	N/A	N/A	NT/A
	N/A	<u>IN/ A</u>	IN/A	IN/A	IN/A	N/A
Stook and a (if						
Stock code (if listed)	N/A					
	IN/P	<b>\</b>	<u> </u>			
Class of shares	N/A					
issuable (Note 1)	N/A		<u> </u>			
Subscription price	IN/P	<b>\</b>	<u> </u>			
EGM approval						
date						
(if applicable) (dd/mm/yyyy)	( / /	)N/A				
	( / /	)1N/A	_			
3. N/A						
	N/A	N/A	N/A	N/A	N/A	NT/A
( / / )	<u>IN/A</u>	<u>IN/A</u>	<u>IN/A</u>	IN/A	IN/A	N/A
( / / ) Stock code (if						
listed)	N/A					
Class of shares	IN/P	1	_			
issuable (Note 1)	N/A					
Subscription price	N/A		_			
EGM approval	1N/ <i>P</i>	<u> </u>	<u> </u>			
date						
(if applicable)						
(dd/mm/yyyy)	( / /	)N/A				
4. N/A	( / /	)1 V/ F3	_			
T. 11/17						

				roi Maili Doai	u and OLIVI	isted issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A N/A N/A					
		Total B.	(Preferr	ry shares) $N/A$ ed shares) $N/A$ ther class) $N/A$	A	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued No. of new shares of during the issuer which may be Amount at Converted/ month issued pursuant Currency close of Forfeited Amount at thereto as at close of pursuant of amount preceding during the close of the thereto the month month Class and description outstanding month month 1. Class "G" preferred shares 0 0 N/AStock code (if listed) N/A Class of shares issuable (Note 1) N/AN/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Class "H" preferred shares Stock code (if listed) N/AClass of shares issuable (Note 1) N/ASubscription price N/AEGM approval date (if applicable) (dd/mm/yyyy) )N/A

lass and description  3. N/A	Currency of amount outstandin	t preceding	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares or issuer which may be issued pursuant thereto as at close or the month
Stock code (if		N/A	N/A	N/A	N/A	N/A
listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price EGM approval	N/A					
date (if applicable) (dd/mm/yyyy)	( / / )]	N/A				
4. N/A	<u> </u>					
1. N/A	  	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1)	N/A N/A N/A	N/A	tal C. (Ordina		N/A	N/A

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Employee Share Savings Plan		
(07 /05 /2013 )		
shares (Note C)	972,945	N/A
2shares (Note)	N/A	N/A
3. ( / / ) shares ( <i>Note</i> )	N/A	N/A
		**
Total D. (Ordinary shares)	972,945	
(Other class)(Preferred shares)	N/A	•
(Other class)	N/A	

Onici Movement	s in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At State price: currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	_ <u>N/A</u>
2. Open offer	At State price: currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
3. Placing	At HKD price: State currency 0.75	Class of shares issuable  Issue and allotment date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy) (Note E)	Class "A"Common Shares (08/20/2015) (07/21/2015)	111,214,210	111,214,210
4. Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Гуре of Issue						
			Class of shares				
			issuable (Note 1)		_		
		At State ——	Issue and allotment	( / /	)		
5.		price : currency	date : (dd/mm/yyyy)	( / /	)		
			EGM approval	( , ,	,		
			date: (dd/mm/yyyy)			NI/A	NI/A
						N/A	N/A
6.	Papurahasa of		Class of shares Class "A" common repurchased (Note D)				
0.	Repurchase of shares		Cancellation dates : (dd/mm/yyyy)				
			EGM approval				
			date: (dd/mm/yyyy)			NT/A	N//
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval	( / /	)		
			date: (dd/mm/yyyy)			27/4	27/1
						N/A	N/A
8.	Consideration issue	At State price: currency	Class of shares issuable (Note 1)				
		<u>,                                    </u>	Issue and allotment	( / /	)	N/A	N/A

N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
]	Type of Issue		J-4			
			date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date:	( / / )		
	reorganisation		(dd/mm/yyyy)	( / / )		
			EGM approval date:			
			(dd/mm/yyyy)		N/A	N/A
			Class of shares - issuable (Note 1)			
10.	Other (Please	At State price : currency	Issue and allotment date :	( / / )		
	specify)	price. currency	(dd/mm/yyyy)	( / / )		
			EGM approval date:			
			(dd/mm/yyyy)		N/A	N/A
			Total E.	(Ordinary share (Preferred share (Other class	s) N/A	
To	otal increase / (d	ecrease) in ordinary	shares during the month (i.e	e. Total of A to E)	: (1)	112,187,155
					(2)	N/A
To	otal increase / (d	ecrease) in preferred	d shares during the month (i.	e. Total of A to E	):	0

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

### Remarks (if any):

Note A: As at 1 August 2015, our Pre-IPO Share Option Scheme had 8,912,560 stock options outstanding. During the month of August 2015, Nil stock options were exercised, Nil stock options were forfeited and 650,000 stock options expired. As at 31 August 2015, our Pre-IPO Share Option Scheme had 8,262,560 stock options outstanding, of which 8,262,560 stock options were vested (Nil stock options vested in the month of August 2015) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 August 2015, our Post-IPO Share Option Scheme had 105,998,165 stock options outstanding. During the month of August 2015, Nil stock options were granted, Nil options were exercised, 5,732,348 stock options were forfeited and Nil expired. As at 31 August 2015, our Post-IPO Share Option Scheme had 100,265,817 stock options outstanding, of which 50,923,290 stock options were vested (Nil stock options were vested in the month of August 2015) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note C: The purpose of the Employee Share Savings Plan (the "Plan") approved at the Company's Annual General Meeting on 7 May 2013, is to provide an opportunity for employees of the Company to purchase Class "A" Common Shares ("Shares") from the Company's treasury at the Market Price (as defined by the Plan) through voluntary automatic payroll deductions, thereby attracting, retaining, encouraging and rewarding employees to use their combined best efforts on behalf of the Company and to ensure that employees have a share in the increased profitability and value of the Company. The Company will support the acquisition of Shares by employees pursuant to the Plan through matching employee contributions to the Plan within certain limits defined by the Plan. Contributions by employees and the Company will be made for the purchase of Shares on a regular basis. On 31 August 2015, 972,945 new Shares were issued pursuant to the Plan.

Note D: Each whole warrant entitles the subscriber to acquire one Class "A" Common Share at an exercise price of HKD 1.88 per Class "A" Common Share, for a period of 24 months following the closing date of the Unit offering which included one Class "A" Common Share and one third of one warrant per Unit. As at 1 August 2015, the Company had 211,230,941 warrants outstanding. During the month of August 2015, there were Nil warrants issued. At 31 August 2015 there were 211,230,941 warrants outstanding.

Note E: Partial closing on August 20, 2015 of 111,214,210 shares of Private Placement approved at the Special General Meeting held on July 21, 2015.					
Submitted by:Al Star	k				
Title:Treasu	rer				
(Director, Secretary or other	duly authorised officer)				

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.