

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/08/2013		
Го : Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Sunsh	nine Oilsands Ltd.		
Date Submitted 06/09	/2013		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>2012</u> Desc	ription : <u>Class "A"</u>	'Common Sl	nares
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	2,884,143,359	value CAD\$ No par	Unlimited CAD\$
Increase/(decrease)	471,315	value CAD\$	Unlimited CAD\$
Balance at close of the month	2,884,614,674	No par value CAD\$	Unlimited CAD\$
(2) Stock code : N/A Desc	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A

N/A

N/A

2. Preference Shares

2. Preference Shares			
Stock code: <u>N/A</u> Descr	ription: Class "G"	'Preferred Sh	nares
	No. of preference shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	52,390,000	value CAD\$	Unlimited CAD\$
Increase/(decrease)	0	No par value CAD\$	N/A
Balance at close of the month	52,390,000	No par value CAD\$	Unlimited CAD\$
Stock code: N/A Descr	iption: <u>Class "H"</u>	' Preferred Sh	nares
	No. of preference shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month	22,200,000	value CAD\$ No par	Unlimited CADS
Increase/(decrease)	0	value CAD\$	N/A
Balance at close of the month	22,200,000	No par value CAD\$	Unlimited CADS
3. Other Classes of Shares			
Stock code: N/A Descr	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Unlimited CAD\$

Total authorised share capital at the end of the month (State

currency):

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preferred shares Class "G" and	
	(1) – Class "A" common shares	(2)	"H" preferred shares	No. of other classes of shares
Balance at close of preceding month	2,884,143,359	N/A	74,590,000	N/A
Increase/ (decrease) during the month	471,315	N/A	0	N/A
Balance at close of the month	2,884,614,674	N/A	74,590,000	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

w shares of nich may be suant thereto
suant thereto
of the month
20
s: See Note
•
20
s: See Note

		1 of filling bound und Obliff Hotel Issuels
(Note 1)		
Total	A. (Ordinary shares)	N/A
	(Preferred shares)	N/A
	(Other class)	N/A
Total funds raised during the month from exercise of		
options (State currency)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy))N/A N/A N/A N/A N/A N/A N/A N/A / / Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy))N/A N/A N/AN/A N/A N/A N/A N/A/ / Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/AN/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares N/Aissuable (Note 1) N/A Subscription price

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)N/A	-			
		Tota	(Prefe	nary shares) N/A rred shares) N/A Other class) N/A	A	- - -
Convertibles (i.e. Convertible	into Shares of the	Issuer which are to	be Listed)			
Class and description	amount outstanding	Amount at close of preceding month	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Class "G" preferred share (Note C)	es					
(11000 0)						
-	 N/A	52,390,000	0	52,390,000	0	32,481,800
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Class "H" preferred share (Note C)	N/A Class "A" comm shares \$0.0005 per Class preferred share	non "G" e				
		22 200 000	0	22 200 000	0	12.74.000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	N/A N/A Class "A" community share \$0.0005 per Class preferred share (/ /)N/	"H" e	0	22,200,000	0	13,764,000
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A	<u> </u>				_
issuable (Note 1)	N/A					

				For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price	N/A		11101111	111011111		
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)N/ 	A				
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>) Subscription price	N/A N/A					
EGM approval date (if applicable)		Δ				
(dd/mm/yyyy)	<u>(/ /)N/</u>	A	(Prefe	nary shares) $\frac{N/A}{N}$ erred shares) $\frac{N/A}{N}$	A	(Note C) (Note C)
Any other Agreements or Arran	gements to Issue	Shares of the Issue	er which are to	be Listed, include	ding Options (o	ther

than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Employee Share Savings Plan		
1. Employee Share Savings I lan	-	
	4	
(07.105.12012.)	_	
(07 /05 /2013)	451 215	27/4
shares (Note D)	471,315	N/A
2. N/A		
2. 11/14	+	
	_	
	4	
	- NI/A	NT/A
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	471,315	
		_
(Preferred shares)	N/A	
(Other class)	N/A	•
(Other class)	1,711	-

Class of shares issuable Class of shares iss		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares issuable				
Class of shares issuable							-	
Class of shares issuable N/A N/A	1.	Rights issue	At price : State currency —		(/	/)	
Class of shares issuable (Note 1)					(/	/		27/4
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy)							N/A	_ <u>N/A</u>
2. Open offer At price: State currency State currency State date: (dd/mm/yyyy)							-	
Class of shares issuable	2.	Open offer		Issue and allotment	(/	/)	
N/A N/A				EGM approval date:	(/	/)	
Class of shares issuable Mode Class of shares issuable Class of sha							N/A	N/A
Class of shares issuable N/A N/A N/A							-	
Class of shares issuable N/A N/A N/A	3.	Placing	At price.		(/	/)	
Class of shares issuable					(/	/)	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							-	
(dd/mm/yyyy)	4.	Bonus issue			(/	/)	
N/A N/A					(/	/)	
				••••			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares Class "A" common repurchased (Note D)				
	shares			Cancellation dates: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Boar	d and GEM listed	issuers
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
		Class of shares issuab (Note 1)	le			
9. Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuab	le			
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preferred s (Other	share	s) N/A s) N/A N/A	
Total increase / (decr	rease) in ordinary shares duri	ng the month (i.e. Total of A to	o E):	(1) 471,315	
				(2) N/A	
Total increase / (decr	assa) in prafarrad charac duri	ng the month (i.e. Total of A	to E).		N/A	

N/A

Total increase / (decrease) in preferred shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Note A: As at 1 August 2013, our Pre-IPO Share Option Scheme had 72,942,020 stock options outstanding. During the month of August 2013, Nil stock options were exercised and Nil stock options were forfeited. As at 31 August 2013, our Pre-IPO Share Option Scheme had 72,942,020 stock options outstanding, of which stock options were 70,424,680 vested (250,000 stock options vested in the month of August 2013) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 August 2013, our Post-IPO Share Option Scheme had 69,013,301 stock options outstanding. During the month of August 2013, Nil stock options were granted and 412,281 stock options were forfeited. As at 31 August 2013, our Post-IPO Share Option Scheme had 68,601,020 stock options outstanding, of which 21,393,919 stock options were vested (21,666 stock options vested in the month of August 2013) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note C: According to the conversion schedule disclosed in the audited financial statements for the year ended 31 December 2012 (note 12), the total Class "G" and Class "H" preferred shares were available at a conversion rate of 62% based on the vesting terms at August 31, 2013. During the month of August 2013, Nil vested Class "G" preferred shares were converted into Nil Class "A" common shares and Nil Class "H" preferred shares were converted into Class "A" common shares and Nil Class "H" preferred shares were forfeited during the month of August 2013. The ending balance of Class "G" and Class "H" preferred shares outstanding as at 31 August 2013 was 52,390,000 and 22,200,000, respectively, which if converted, would result in the issuance of a total of 46,245,800 Class "A" common shares (32,481,800 if converted from Class "G" preferred shares and 13,764,000 if converted from Class "H" preferred shares).

Note D: The purpose of the Employee Share Saving Plan (the "Plan") approved at the Company's Annual

General Meeting on May 7, 2013, is to provide an opportunity for employees of the Company to purchase Class "A" Common Shares ("Shares") from the Company's treasury at the Market Price (as defined by the Plan) through voluntary automatic payroll deductions, thereby attracting, retaining, encouraging and rewarding employees to use their combined best efforts on behalf of the Company and to ensure that employees have a share in the increased profitability and value of the Company. The Company will support the acquisition of Shares by employees pursuant to the Plan through matching employee contributions to the Plan within certain limits defined by the Plan. Contributions by employees and the Company will be made for the purchase of Shares on a regular basis. On August 30, 2013, 471,315 new
Shares were issued pursuant to the Plan.
Submitted by:Al Stark
Title:Treasurer
(Director, Secretary or other duly authorised officer)
(Director, Secretary of States duly dutates of their)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*