

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

ng Limited ne Oilsands Ltd. 2014 ital ption: Class "A"	' Common Sl	nares
2014 ital	' Common Sl	nares
ital	' Common Sl	nares
	' Common Sl	nares
ption : <u>Class "A"</u>	' Common Sl	nares
ption : <u>Class "A"</u>	' Common Sh	nares
No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency) Unlimited
3,890,849,995	CAD\$	CAD\$
348,370	value CAD\$	Unlimited CAD\$
3,891,198,365	No par value CAD\$	Unlimited CAD\$
ption : N/A		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
N/A	N/A	N/A
N/A	N/A	N/A
-]	shares 3,890,849,995 348,370 3,891,198,365 ption: N/A No. of ordinary shares N/A	No. of ordinary shares (State currency) No par value CAD\$ 3,890,849,995 CAD\$ No par value CAD\$ 348,370 CAD\$ No par value CAD\$ CAD\$ Par value (State currency) N/A N/A

N/A

N/A

N/A

2. Preference Shares

Stock code:	N/A	Descri	ption:	Class "G"	' Preferred Sh	nares
Balance at close	of precedin	g month		preference hares	Par value (State currency) No par value CAD\$ No par	Authorised share capital (State currency) Unlimited CAD\$
Increase/(decreas	se)			0	value CAD\$	N/A
Balance at close	of the mon	th		0	No par value CAD\$	Unlimited CAD\$
Stock code:	N/A	Descri	ption:	Class "H"	' Preferred Sh	nares
Balance at close	of precedin	g month		preference hares	Par value (State currency) No par value CAD\$ No par	Authorised share capital (State currency) Unlimited CAD\$
Increase/(decreas	se)			0	value CAD\$	N/A
Balance at close	of the mon	th		0	No par value CAD\$	Unlimited CAD\$
3. Other Classes	of Shares					
Stock code:	N/A	Descri	ption:	N/A		
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month	N/A		N/A	N/A
Increase/(decreas	se)		N/A		N/A	N/A
Balance at close	of the mon	th	N/A	_	N/A	N/A

Total authorised share capital at the end of the month (*State currency*):

Unlimited CAD\$

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preferred shares	
	(1) – Class "A" common shares	(2)	Class "G" and "H" preferred shares	No. of other classes of shares
Balance at close of preceding month	3,890,849,995	N/A	0	N/A
Increase/ (decrease) during the month	348,370	N/A	0	N/A
Balance at close of the month	3,891,198,365	N/A	0	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ander Share	Option Sch	emes of the Issuer)			
Particulars of						No. of new shares of issuer
share option					of issuer issued	which may be issued
scheme					during the month	pursuant thereto as at close
including EGM					pursuant thereto	of the month
approval date		Movemen	t during the month		=	l,
(dd/mm/yyyy)						
and class of			Cancelled/			
shares issuable	Granted	Exercised	Forfeited	Lapsed		
1.Pre-IPO						
Share						
Option						
Scheme						
(09/09/2010)						
Class "A"						
common	0	0	0	0	0	72,825,686 (Remarks: See
shares	O	O	O	O	O	Note A)
$\frac{\text{Shares}}{(Note 1)}$. ——				
(Note 1)						
2. Post-IPO						
Share						
Option						
Scheme						
(26/01/2012)						
Class "A"						
common	0	0	535,337	0	0	53,204,131
shares			,			(Remarks: See Note B)
(Note 1)						
(110101)						
3. N/A						
3.14/11						
<u> </u>						
<u> </u>						
	_					

(/	/)							
	shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1	!)							
				Total A.	(Ordinary shares)	N/A		
					(Preferred shares)	N/A		
					(Other class)	N/A	 -	
Total fu	nds raise	d during the	month fro	m				
exercise	of optio	ns (State cur	rency)	N/A	L			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nomina y) value		Exercised	Nominal value at close of the month	month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Warrants	-					
	HKD	N/A	0	N/A	0	211,230,941
(09/12/2015 to 28/02/2016)						
Stock code (if listed)	N/	/ Δ				
Class of shares	11/	А	_			
	Class "A" Co	mmon Shares	_			
Subscription price	HKD	1.88	-			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)N/A	_			
2. N/A	-					
	NI/A	N/A	NI/A	NI/A	N/A	N/A
	N/A	<u>IN/ A</u>	N/A	N/A	IN/A	IN/A
Stock code (if						
listed)	N	'A	_			
Class of shares	3.7	<i>.</i>				
issuable (<i>Note 1</i>) Subscription price	N/ N/		_			
EGM approval	11/	А	_			
date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)N/A	_			
3. N/A	-					
-	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)			-	·	•	
Stock code (if						
listed) Class of shares	N/	A	=			
issuable (Note 1)	N/	'A				
Subscription price	N/		_			
EGM approval			_			
date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /)N/A				
4. N/A	\ ' '	/- !! - =	_			
	N/A	N/A	N/A	N/A	N/A	N/A
1 1 / / 1						

				For Main Boar	d and GEM	listed issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if						
listed) Class of shares	N/A	A				
issuable (Note 1)	N/A	\				
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)N/A				
		Total B.	(Ordina	ry shares) N/A	A	
			(Preferr	ed shares) N/A	A	_
			(O	ther class) N/A	A	_
Convertibles (i.e. Convertible	into Shares o	of the Issuer whi	ch are to be	Listed)		
					No. of new shares of issuer	
					issued	No. of new shares of
					during the	issuer which may be

Amount at Converted/ month issued pursuant Forfeited thereto as at close of Currency close of Amount at pursuant the month of amount preceding during the close of the thereto Class and description outstanding month month month 1. Class "G" preferred shares Stock code (if listed) N/A Class of shares N/A issuable (Note 1) Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)))N/A 2. Class "H" preferred shares N/A0 0 0 0 Stock code (if listed) N/A Class of shares issuable (Note 1) N/ASubscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /)N/A

For Main Board and GEM listed issuers

Class and description	Currency of amount outstandin	preceding	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if		N/A	N/A	N/A	N/A	N/A
listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price EGM approval	N/A					
date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)] _	N/A				
Steel and Cf		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)]	<u>N/A</u> To		ary shares) <u>0</u> ed shares) <u>0</u> ther class) <u>N/</u>	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Employee Share Savings Plan		
	(07 /05 /2013)		
	shares (Note C)	348,370	N/A
2.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
J.	17/1		
	shares (Note 1)	N/A	N/A
	Shares (Note 1)	- "	

For Main Board and GEM listed issuers

Total D. (Ordinary shares)	348,370
(Preferred shares)	N/A
(Other class)	N/A

Oti	ici movements	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
,	Гуре of Issue					
1.	Rights issue	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /) (/ /)		
			(dd/mm/yyyy)		N/A	N/A
2.	Open offer	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
3.	Placing	At State price : currency	Class of shares issuable Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class "A"Common Shares (/ /)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)		N/A	N/A

				For Main B	oard and GEM list	ed issuers
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Ty	pe of Issue		T 1 . 11 . ((
			Issue and allotment date:	(/ /)		
			(dd/mm/yyyy)	(/ /)		
			EGM approval date:			
			(dd/mm/yyyy)			
			Class of shares issuable (<i>Note 1</i>)			
			Issue and allotment	(/ /)		
5. \$	Scrip dividend	At State ———————————————————————————————————	<pre>- date : (dd/mm/yyyy)</pre>			
			EGM approval	(/ /)		
			date: (dd/mm/yyyy)			
					N/A	N/A
6. I	Repurchase of		Class of shares Class "A" common repurchased (Note D)			
S	shares		Cancellation dates : (dd/mm/yyyy)			
			EGM approval date:			

(dd/mm/yyyy)

Class of shares redeemed (*Note 1*)

Redemption date : (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

7. Redemption of shares

(/ /)

(/ /)

N/A

N/A

N/A

N/A

For Main Board and GEM listed issuers

						No. of no shares (issuer issi during the month pursuar thereto	of ued he n nt	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7	Гуре of Issue							
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At	State currency	Issue and allotment date:	(/ /)			
	issue	price.	currency	(dd/mm/yyyy) EGM approval date:	(/ /)			
				(dd/mm/yyyy)		N/A		N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)			
	reorganisation			EGM approval date:	(/ /)			
				(dd/mm/yyyy)		N/A		N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State currency	Issue and allotment date:	(/ /)			
	specify)			(dd/mm/yyyy) EGM approval	(/ /)			
				date: (dd/mm/yyyy)		N/A		N/A
				Total E.	(Ordinary share (Preferred share	s) N/A		
					(Other clas	S) <u>N/A</u>		
То	otal increase / (d	ecrease)	in ordinary sha	ares during the month (i.	e. Total of A to E)	: ((1)	348,370
	`	Ź	•	- `	,		` _	N/A
To	otal increase / (d	ecrease)	in preferred sh	ares during the month (i	.e. Total of A to E):	_	0
To	otal increase / (d	ecrease)	in other classe	s of shares during the mo	onth (i.e. Total of	A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks ((if	anv)	١.
1 Ciliai Ko	11	any,	,.

Note A: As at 1 July 2014, our Pre-IPO Share Option Scheme had 72,825,686 stock options outstanding. During the month of July 2014, Nil stock options were exercised and Nil stock options were forfeited. As at 31 July 2014, our Pre-IPO Share Option Scheme had 72,825,686 stock options outstanding, of which 72,825,686 stock options were vested (Nil stock options vested in the month of July 2014) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 July 2014, our Post-IPO Share Option Scheme had 53,739,468 stock options outstanding. During the month of July 2014, Nil stock options were granted and 535,337 stock options were forfeited. As at 31 July 2014, our Post-IPO Share Option Scheme had 53,204,131 stock options outstanding, of which 37,593,577 stock options were vested (6,330,179 stock options were vested in the month of July 2014) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note C: The purpose of the Employee Share Savings Plan (the "Plan") approved at the Company's Annual General Meeting on 7 May 2013, is to provide an opportunity for employees of the Company to purchase Class "A" Common Shares ("Shares") from the Company's treasury at the Market Price (as defined by the Plan) through voluntary automatic payroll deductions, thereby attracting, retaining, encouraging and rewarding employees to use their combined best efforts on behalf of the Company and to ensure that employees have a share in the increased profitability and value of the Company. The Company will support the acquisition of Shares by employees pursuant to the Plan through matching employee contributions to the Plan within certain limits defined by the Plan. Contributions by employees and the Company will be made for the purchase of Shares on a regular basis. On 31 July 2014, 348,370 new Shares were issued pursuant to the Plan.

Note D: Each whole warrant entitles the subscriber to acquire one Class "A" Common Share at an exercise price of HKD 1.88 per Class "A" Common Share, for a period of 24 months following the closing date of the Unit offering which included one Class "A" Common Share and one third of one warrant per Unit. As at 1 July 2014, the Company had 211,230,941 warrants outstanding. During the month of July 2014, there were Nil warrants issued. At 31 July 2014 there were 211,230,941 warrants outstanding.							
Submitted by:	Al Stark						
Title:	Treasurer						
	eretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*