

Balance at close of the month

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy):	31/03/2014		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer Sunsi	nine Oilsands Ltd.		
Date Submitted 03/04	/2014		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>2012</u> Desc	eription: Class "A'	'Common Sh	nares
	No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency) Unlimited
Balance at close of preceding month	3,249,089,233	value CAD\$ No par	CAD\$
Increase/(decrease)	356,695	value CAD\$	Unlimited CAD\$
Balance at close of the month	3,249,445,928	No par value CAD\$	Unlimited CAD\$
(2) Stock code : N/A Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A

N/A

N/A

Unlimited CAD\$

$\sim$	D C	C1
,	Preference	Sharec
4.	1 ICICICIICC	Shares

currency):

Stock code:	N/A	Description:	Class "G'	'Preferred Sh	nares
			preference hares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth	0	value CAD\$ No par	Unlimited CAD\$
Increase/(decrease	e)		0	value CAD\$	N/A
Balance at close of	of the month		0	No par value CAD\$	Unlimited CAD\$
Stock code:	N/A	Description:	Class "H'	' Preferred Sh	nares
			preference hares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth	0	value CAD\$ No par	Unlimited CADS
Increase/(decrease	e)		0	value CAD\$	N/A
Balance at close of	of the month		0	No par value CAD\$	Unlimited CADS
3. Other Classes of	of Shares				
Stock code:	N/A	Description :	N/A		
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding mo	onth N/A		N/A	N/A
Increase/(decrease	e)	N/A		N/A	N/A

# II. Movements in Issued Share Capital

	No. of ordinary shares  (1) – Class "A"  common shares  (2)		No. of preferred shares	
			Class "G" and "H" preferred shares	No. of other classes of shares
Balance at close of preceding month	3,249,089,233	N/A	0	N/A_
Increase/ (decrease) during the month	356,695	N/A	0	N/A
Balance at close of the month	3,249,445,928	N/A	0	N/A_

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (un	iluei Silaie O	phon scheme	s of the issue	.)	NT C 1	NI. C. 1
Particulars of					No. of new shares	No. of new shares of issuer
share option scheme					of issuer issued	which may be issued
including EGM	_				pursuant thereto	pursuant thereto as at close of the month
approval date	N	Iovement dur	ing the month	l	– pursuant increto	the month
(dd/mm/yyyy)						
and class of			Cancelled/			
shares issuable	Granted	Exercised	Forfeited	Lapsed		
1.Pre-IPO				P		
Share Option						
Scheme						
Bellettle						
(00/00/2010)						
(09/09/2010)						
Class "A"		_	_		_	72,825,686 (Remarks: See
common	0	0	0	0	0	Note A)
shares						
(Note 1)						
2. Post-IPO						
Share Option						
Scheme						
(26/01/2012)						
Class "A"						
	0	0	1 001 177	0	0	54,624,537
common	0	0	1,881,166	0	0	(Remarks: See Note B)
shares						
(Note 1)						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A

	(Note 1)		
	Total A.	(Ordinary shares)	N/A
Total funds raised during the month from		(Preferred shares)	N/A
		(Other class)	N/A
exercise of options (State currency) N/A	Total funds raised during the month from		
	exercise of options (State currency)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of issuer issued No. of new shares during the of issuer which may Nominal value be issued pursuant month Currency at close of Nominal thereto as at close of Exercised pursuant Description of warrants of nominal preceding during the value at close thereto the month (Date of expiry - dd/mm/yyyy) value month month of the month 1. Warrants 211,230,941 0 N/A 0 HKD N/A (09/12/2015 to 28/02/2016 ) Stock code (if listed) N/AClass of shares Class "A" Common Shares issuable (*Note D*) Subscription price HKD 1.88 EGM approval date (if applicable) (dd/mm/yyyy) )N/A N/AN/A N/A N/A N/A N/A Stock code (if listed) N/AClass of shares N/A issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy) )N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) N/AClass of shares issuable (Note 1) N/ASubscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) N/A N/AN/AN/A N/A N/A N/A Stock code (if listed) N/A

				For Main Boa	ard and GEM	listed issuers
Description of warrants (Date of expiry - dd/mm/yyyy	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at clos of the month		No. of new shares
Class of shares issuable (Note 1)	N/A	A				
Subscription price	N/A		_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy)	( / /	)N/A	_			
	,	Total B		ary shares) <u>Na</u> ed shares) Na		_
			•	ther class) $\frac{\overline{N}}{N}$		<u>-</u> _
Convertibles (i.e. Convertible	e into Shares	of the Issuer w	hich are to be	e Listed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Class "G" preferred shares						
Shares						
	N/A	0	0	0	0	0
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	N/A					
EGM approval	N/A					
date						
(if applicable)	/ / <b>\N</b> I	/ <b>A</b>				
(dd/mm/yyyy)) ( 2. Class "H" preferred	/ / )N	<u>/A</u>				
shares						
	N/A	0	0	0	0	0
Stock code (if	1 1/ / 1	<u> </u>	<u> </u>	<del>-</del>	<u> </u>	<u> </u>

listed)

date

3. N/A

Class of shares

(if applicable) (dd/mm/yyyy)

issuable (Note 1)
Subscription price
EGM approval

N/A

N/A N/A

)N/A

### For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	( / / )N 	//A				
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A ( / / )N	// <u>A</u> Tot		ary shares) $\frac{0}{0}$ ed shares) $\frac{0}{N/2}$	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	tions (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Employee Share Savings Plan		
	(07 /05 /2013 )		
		256 605	NT/A
	shares (Note C)	356,695	N/A
			-
_	NV/4		
2.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Situres (Note 1)	14/11	11/11
3.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Shares (Note 1)	1 <b>V</b> / / <b>A</b>	1N/A
	Total D. (Ordinary shares)	356,695	
	(D. C. 1.1.)	NT/ 4	
	(Preferred shares)	N/A	

(Other class)	N/A

		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
L	Type of Issue					
1.	Rights issue	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
2.	Open offer	At State price: currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	N/A
3.	Placing	At State price: currency	Class of shares issuable  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class "A"Common Shares ( / / )	<u>N/A</u>	N/A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> )		N/A	N/A

### For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
			Issue and date: (dd/mm/ EGM ap date: (dd/mm/	proval	( / /	)		
			Class issuable	of shares (Note 1)				
5.	Scrip dividend	At State	<del></del> date :	d allotment	( / /	)		
J.	serip dividend	price: curren	Cy (dd/mm/ EGM ap date: (dd/mm/	proval	( / /	)		
							N/A	N/A
6	Danumahasa of			shares A" common used (Note				
6.	Repurchase of shares		Cancella (dd/mm/	ation dates :				
			EGM ap date: (dd/mm/	_				
							<u>N/A</u>	N/A
				of shares d (Note 1)				
7.	Redemption of shares		Redemp (dd/mm/	tion date : (yyyy)	( / /	)		
			EGM ap date: (dd/mm/	_	( / /	)		
			(dd/IIIM/	уууу)			N/A	N/A

### For Main Board and GEM listed issuers

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
	Class of shares issuable ( <i>Note 1</i> )			
8. Consideration At State issue price: currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date:	( / / )		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares			
	issuable (Note 1)	( / / )		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
	EGM approval date: (dd/mm/yyyy)	(		
	(		N/A	N/A
	Class of shares issuable (Note 1)			
10. Other At State (Please specify) price : currency	Issue and allotment date :	( / / )		
	(dd/mm/yyyy)  EGM approval	( / / )		
	date: (dd/mm/yyyy)		N/A	N/A
	Total E.	(Ordinary share (Preferred share (Other class	es) N/A	- - -
Total increase / (decrease) in ordinary sha	ares during the month (i.e	e. Total of A to E	): (1)	
			(2)	N/A 0
Total increase / (decrease) in preferred sharmonic Total increase / (decrease) in other classes	_			N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (	(if	anv	١.
IXCIIIai KS (	11	any,	,.

Note A: As at 1 March 2014, our Pre-IPO Share Option Scheme had 72,825,686 stock options outstanding. During the month of March 2014, Nil stock options were exercised and Nil stock options were forfeited. As at 31 March 2014, our Pre-IPO Share Option Scheme had 72,825,686 stock options outstanding, of which 72,825,686 stock options were vested (Nil stock options vested in the month of March 2014) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note B: As at 1 March 2014, our Post-IPO Share Option Scheme had 56,505,703 stock options outstanding. During the month of March 2014, Nil stock options were granted and 1,881,166 stock options were forfeited. As at 31 March 2014, our Post-IPO Share Option Scheme had 54,624,537 stock options outstanding, of which 29,884,802 stock options were vested (Nil stock options were vested in the month of March 2014) and available for exercise into Class "A" common shares on a 1 for 1 basis.

Note C: The purpose of the Employee Share Savings Plan (the "Plan") approved at the Company's Annual General Meeting on 7 May 2013, is to provide an opportunity for employees of the Company to purchase Class "A" Common Shares ("Shares") from the Company's treasury at the Market Price (as defined by the Plan) through voluntary automatic payroll deductions, thereby attracting, retaining, encouraging and rewarding employees to use their combined best efforts on behalf of the Company and to ensure that employees have a share in the increased profitability and value of the Company. The Company will support the acquisition of Shares by employees pursuant to the Plan through matching employee contributions to the Plan within certain limits defined by the Plan. Contributions by employees and the Company will be made for the purchase of Shares on a regular basis. On 31 March 2014, 356,695 new Shares were issued pursuant to the Plan.

exercise price of HKD 1. closing date of the Unit of warrant per Unit. As at 1	88 per Class "A" Common Share, for a period of 24 months following the ffering which included one Class "A" Common Share and one third of one March 2014, the Company had 211,230,941 warrants outstanding. During 4, there were Nil warrants issued. At 31 March 2014 there were 211,230,941
Submitted by:	Al Stark
Title:	Treasurer
	ry or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*