

FIKE 香港交易所 Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>30/06/2018</u>
To: Hong Kong Exchanges and C	Clearing Limited
Name of January	Sunsking Oileande I td
Name of Issuer S	Sunshine Oilsands Ltd.
Date Submitted 0	06/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2012 Descr	ription : Class "A'	' Common Sh	nares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,948,393,172	No par value CAD\$ No par	Unlimited CAD\$
Increase/(decrease)	30,765,000	value CAD\$	Unlimited CAD\$
Balance at close of the month	5,979,158,172	No par value CAD\$	Unlimited CAD\$
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

Unlimited CAD\$

\sim	D C	C1
,	Preference	Sharec
4.	1 ICICICIICC	Shares

currency):

Stock code:	N/A	Descr	iption :	Class "G	" Preferred Sh	nares
				preference hares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close	of preceding	month		0	value CAD\$ No par	Unlimited CAD\$
Increase/(decrea	se)			0	value CAD\$	<u>N/A</u>
Balance at close	of the month			0	No par value CAD\$	Unlimited CAD\$
Stock code:	N/A	Descr	iption:	Class "H	" Preferred Sh	nares
				preference hares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close	of preceding	month		0	value CAD\$ No par	Unlimited CADS
Increase/(decrea	se)			0	value CAD\$	N/A
Balance at close	of the month			0	No par value CAD\$	Unlimited CADS
3. Other Classes	of Shares					
Stock code:	N/A	Descr	iption :	N/A		
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month	N/A		N/A	N/A
Increase/(decrea	se)		N/A		N/A	N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No. of preferred shares Class "G" and	
	(1) Class "A" common shares	(2)		No. of other classes of shares
Balance at close of preceding month	5,948,393,172	N/A	0	N/A_
Increase/ (decrease) during the month	30,765,000	N/A	0	<u>N/A</u>
Balance at close of the month	5,979,158,172	N/A	0	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new No. of new shares of share option shares of issuer issuer which May be scheme issued during the issued pursuant thereto as including month pursuant at close of the month thereto EGM approval date Movement during the month (dd/mm/yyyy) and class of Cancelled/ shares issuable Granted Exercised Forfeited Lapsed/Expired 1.Pre-IPO Share Option Scheme (09/09/2010) Class "A" 0 0 0 0 common 0 0 shares (Note A) 2. Post-IPO Share Option Scheme (26/01/2012) Class "A" 0 common 0 0 3,524,036 0 189,946,356 shares (*Note B*)

3. N/A						
shares N/A	N/A	N/A	N/A	N/A	N/A	
Total funds raised during t			(Ordinary shares) (Preferred shares) (Other class)			
exercise of options (State)		11/11				
Warrants to Issue Shares o	f the Issuer w	hich are to b	e Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised/(Expired) during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1. N/A	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	N/A N/A N/A	A	<u>N/A</u>	N/A	N/A	N/A
2. N/A	_		_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval	N/A N/A N/A	A	<u>N/A</u>	N/A	N/A	N/A
date (if applicable) (dd/mm/yyyy) 3. N/A	(/ / -)N/A	_			
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if	N/A	Δ				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month		d/(Expired) the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price	N/A		_				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)N/A	_				
	N/A	N/A	N/A		N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	Λ					
Class of shares issuable (<i>Note 1</i>)	N/A						
Subscription price	N/A		-				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)N/A	_				
			Total B.		y shares) <u>N</u>		-
				*	d shares) <u>N</u> ner class) N		-
				(011	101 Class) 11/		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

					No. of new	
					shares of	
					issuer	
					issued	No. of new shares of
		Amount at	Converted/		during the	issuer which May be
	Currency	close of	Forfeited	Amount at	month	issued pursuant
	of amount	1 0	during the	close of the	pursuant	thereto as at close of
Class and description	outstanding	g month	month	month	thereto	the month
1. Class "G" preferred						
shares	_					
	_					
	N/A	0	0	0	0	0
Stock code (if						
listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval						
date						
(if applicable)						
(dd/mm/yyyy)) ((/ /)l	<u>N/A</u>				

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted/ Forfeited during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
2. Class "H" preferred						
shares						
	N/A	0	0	0	0	0
Stock code (if		<u> </u>	<u> </u>	<u> </u>	<u> </u>	.0
listed)	N/A					
Class of shares	11/71	<u></u>				
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval	14/11					
date						
(if applicable)						
(dd/mm/yyyy)	(/ /)N	/A				
3. Convertible Bonds.	(, , , , , , , , , , , , , , , , , , ,	<u>,</u>				
Principal amount:						
	<u> </u>					
HK\$11,000,000			X 711			72 4 40 040
G. 1 1 //C	<u>HKD</u>	11,000,000	Nil	11,000,000	Nil	53,140,010
Stock code (if	NT/A					
listed)	N/A					
Class of shares	Class A comm					
issuable (Note 1)	voting share:					
Subscription price (s	HK\$0.207 per S					
EGM approval date	subject to adjusti	nent)				
(if applicable)						
(dd/mm/yyyy)	(/ /)N	/A				
4. N/A	/	<u>- </u>				
1. 17/11						
	<u> </u>					
		NT/A	NT/A	NT/A	NT/A	NT/A
C(++1-++1-/'C	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if	NT/A					
listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	NT/A					
· · · · · · · · · · · · · · · · · · ·	N/A N/A					
Subscription price	IN/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)N	7/A				
(dd/IIIII/yyyy)	(/ /)1		al C. (Ordina	rv shares) Ni	1	
		101		ed shares) N/.		
			(()	ther class) N/.	A	l

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
1		

	shares (Note)	N/A	N/A	
2.		N/A	N/A	
	shares (Note)	1,11		
3.				
	shares (Note)	N/A	N/A	
	Total D. (Ordinary shares)	N/A		
	(Other class)(Preferred shares)	N/A		
	(Other class)	N/A	_	
		· ·	·	

Other Movements in Issued Share Capital

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
	ype of issue			Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		price.	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
		A .	Curr	Class of shares issuable	Class A Common Share		
3.	Private Placing	At price:	State currency:	Issue and allotment date : (dd/mm/yyyy)	(15/06/2018)		
		0.214	TIKD	AGM approval date: (dd/mm/yyyy)	(27/06/2017)		
			_	-		30,765,000	N/A
				Class of shares issuable (Note 1)			
4.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		price.	ouriency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which May be issued pursuant thereto as at close of the month
	ype or issue			Class of shares			
5.	Repurchase			Class of shares Class "A" common repurchased (Note D)			
	of shares			Cancellation dates : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Class of shares		IN/A	IN/ A
6.				redeemed (Note 1)			
	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /))	
						N/A	N/A
7.	Consideration issue		State currency —	Class of shares issuable (Note 1)		11/15	IVA
		At price :		Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)	ı	
						N/A	N/A
8.	Capital reorganisation			Class of shares issuable (<i>Note 1</i>)			
				Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)) N/A	N/A
9.	Other (Please specify)			Class of shares issuable (Note 1)			
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
				EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
				Tata1	F (Ondia	_	
				Total		es) <u>30,765,000</u>	
				(P	referred shar		
				(1)	Other cla		
					(011101 0111	100)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preferred shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Is.	
Remarks (if any):	
Note A: As at 1 June 2018, our Post-IPO Share Option Scheme had 19 outstanding. During the month of June 2018, Nil stock options were granted, N 3,524,036 stock options were forfeited and Nil stock options expired. As at 30 Share Option Scheme had 189,946,356 stock options outstanding, of which 1 were vested (1,370,168 stock options were vested in the month of June 2018) a into Class "A" common shares on a 1 for 1 basis. Note B: Private placements of 30,765,000 shares issued at HKD 0.214 closed issuance was under the General Mandate approved at the Annual General N 2017.	Nil options were exercised June 2018, our Post-IPC 131,870,964 stock option and available for exercised on June 15, 2018. This
Submitted by: Kwok Ping Sun	_
Title: Executive Chairman	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.