

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2020		
To : Hong Kong Exchanges a	and Cleari	ing Limited		
Name of Issuer _ Date Submitted	Sunshine 4/11/2020	Oilsands Ltd.		
	4/11/2020			
I. Movements in Authorised	Share Cap	oital		
1. Ordinary Shares				
(1) Stock code : <u>2012</u>	_Descript	ion : <u> </u>	Class "A" Com	imon Shares
		No. of ordinary shares	Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of precedin	g month_	129,554,630	value CAD\$	Unlimited CAD\$
Increase/(decrease)	_	0		Unlimited CAD\$
Balance at close of the mont	:h _	129,554,630	No par value CAD\$	Unlimited CAD\$
(2) Stock code : N/A	_Descript	ion :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the mont	:h	N/A	N/A	N/A

2. Preference Shares				
Stock code : N/A Descript	ion : Class "G" Pre			erred Shares
Balance at close of preceding month	No. of preference shares	0	Par value (State currency) No par value CAD\$	Authorised share capital (State currency) Unlimited CAD\$
Increase/(decrease)		0		N/A
Balance at close of the month		0	No par value CAD\$	Unlimited CAD\$
Stock code : N/A Descript	ion :	Cl	lass "H" Pref	erred Shares
	No. of preference shares		Par value (State currency) No par	Authorised share capital (State currency)
Balance at close of preceding month_		0	value CAD\$	Unlimited CAD\$
Increase/(decrease)		0		N/A
Balance at close of the month		0	No par value CAD\$	Unlimited CAD\$
3. Other Classes of Shares				
Stock code : N/A Descript	ion :		N/A	1
	No. of other classes of shares		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_	N/	<u>'A</u>	<u>N/A</u>	N/A
Increase/(decrease)	N	'Δ		N/A

Stock code . N/A Descript		N/A					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month_	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>				

Unlimited CAD\$

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordin		No of preference shares Class "G" and "H"	No. of other		
	(1)	(2)	preferred shares	classes of shares		
Balance at close of preceding month	129,554,630	N/A	0	N/A		
Increase/ (decrease) during the month	0	N/A	0	N/A		
Balance at close of the month	129,554,630	N/A	0	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	<u>er Share Opti</u>	on Schemes of	the Issuer)			
Particulars of					No. of new	No. of new shares of
share option						issuer which may be
scheme					issued during the	
including EGM	1	Movement durir	g the month			thereto as at close of
approval date			J		thereto	the month
(dd/mm/yyyy) and						
class of shares	_		_			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
(09/09/2010)						
Class "A"						
common shares	0	0	0	0	0	0
	<u> </u>		<u> </u>	<u> </u>	<u>U</u>	
(Note 1)						
A D . DIO						
2. Post -PIO						
Share Option						
Scheme						
(26/01/2012)						
Class "A"						
common shares	0	0	0	0	0	9,056,001
(Note 1)				_		
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
(Note 1)						
		Tota	al A. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised d	uring the mor	nth from exercis	•	,		
of options (State cu		iai nom exercis	•	N/A		
5. 5p.:51.5 (State ou	,		-			

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A	<u> </u>	-			
Class of shares issuable (Note 1)	N/A	1				
Subscription price	N/A		-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	1 1 1) N/A				
2. N/A	(/ /) 11///				
	NI/A	NI/A	NI/A	NI/A	NI/A	NI/A
	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
Stock code (if listed)	N/A	1				
Class of shares			•			
issuable (Note 1)	N/A		-			
Subscription price EGM approval date	N/A	<u>k</u>	-			
(if applicable)						
(dd/mm/yyyy)	(/ /) N /A	-			
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	<u> </u>			- 		
Stock code (if listed)	N/A	<u>k</u>	=			
Class of shares issuable (Note 1)	N/A	.				
Subscription price	N/A		-			
EGM approval date		-	•			
(if applicable) (dd/mm/yyyy)	1 1 1) N/A				
4. N/A	(/ /) 11///A	-			
11.17.1						
	<u>N/A</u>	<u>N/A</u>	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A	<u>k</u>	-			
issuable (Note 1)	N/A	\				
Subscription price	N/A	1	· -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /) N/A				
		,	•			
		Total B	,	ary shares)	Nil	•
			•	ice shares) other class)	N/A N/A	•
			()	nner class)	N/A	•

ertibles (i.e. Convertib	le into Shares of the	Issuer which	are to be Liste	∌d)		
s and description Tass "G" preferred shar	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1855 G preferred share	es					
		0	0	0	0	0
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A	<u> </u>				
EGM approval date						
	/ / / \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \					
lass "H" preferred shar	es					
- · · · · · · · · · · · · · · · · · · ·		0	0	0	0	0
	N/A					
	NI/A					
• • • • • • • • • • • • • • • • • • • •						
	1 V/A	_				
	(/ /) N/A					
	,					
000 10,100,000	— USD	10.450,000	0	10.450.000	0	19,979,685
Stock code (if listed)		10,750,000	<u>~</u>	10,700,000		17,777,000
Class of shares						
issuable (Note 1)	Voting Shares					
Subscription price	HK\$4.09 per Share					
EGM approval date						
	(/ /) N/A					
HKD 72,000,000						
0(11-('(-1-1-1)		0	0	72,000,000	0	113,924,051
						
. , _						
	TIK50.032 per Share	<u> </u>				
	(25/05/2020)					
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '		To	tal C. (Ordina	ry shares)	Nil	
			(Preference		N/A	_ _
	Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Convertible Bonds in Principal amount of USD 10,450,000 Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Currency of amount outstanding Class "G" preferred shares N/A	Currency of amount outstanding month Class "G" preferred shares N/A	Stock code (if listed) Class "H" preferred shares N/A	Currency of amount operating preceding outstanding with preceding outstanding with month with with month with with month with month with month with month with month with mont	No. of new shares of issuer amount outstanding month month No. of new shares of issuer amount outstanding month month No. of new shares of issuer amount outstanding month month No. of the month pursuant thereto

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)	N/A	NI/A
shares (Note 1)	N/A	N/A
2		
(/ /)	DI/A	N/A
shares (Note 1)	N/A	<u>N/A</u>
3		
-		
above (Mate 1)	DT/A	NT/A
shares (Note 1)	N/A	N/A
T. (1.D. (0.1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33/11111)				N/A	N/A
				Class of shares					
				repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
				Class of shares	_				
_	Delement			redeemed (Note 1)	,	, ,	\		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)		/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
				Class of shares					
				issuable (Note 1)			=		
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

	Class of sharesissuable (Note 1)	
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	
	,	N/A N/A
	Class of shares Ordinary	
10. Other (Please specify) At price : State	issuable (Note 1)	
(Please specify) At price . State currency	Issue and allotment date : (dd/mm/yyyy)	
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shares) _ (Preference shares)	N/A N/A
	(Other class)	N/A
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sha		
(These figures should be the same as the relevan	nt figures under II above ("Movements in	Issued Share Capital").)
Remarks (if any):		
As at 1 October 2020, our Post-IPO Share Option Son During the month of October 2020, nil stock option. 2020, our Post IPO Share Option Scheme had 9,056,	s were granted, exercised, lapsed or cance	
Submitted by: Kwok Ping Sun		
Title: Executive Chairman		
(Director, Secretary or other duly autho	orised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.